





Continued loyalty shown by many premium retailers towards California Raisins remains robust as consumers across Scandinavia prefer the richer, fuller taste of sun-dried California Raisins over other origins. California Raisins account for 57% of all raisins sold across Scandinavia with the majority being sold via retail outlets in a range of pack formats.

Imports to Scandinavia

Sweden remains the largest importer of California Raisins in Scandinavia.

In 2017/18 Sweden imported 2,812MT (source: RAC). Retail remains the strongest sector in Sweden for California Raisins (2018/19), accounting for 90.5% of sales with 2,050MT while bulk sales account for 9.5% totalling 215MT (source: RAC). Imports from 1st August 2018 to date (May 2019) account for: 2,265MT (4.1% of overall world sales)

Norway is now the second largest export market in Scandinavia for California Raisins.

2,060MT of natural seedless California Raisins were imported during 2017/18. Of the raisins imported to Norway in 2018/19, 92.8% were retail packed totalling 1,719MT. Bulk shipments of California imports accounted for approximately 7.2% of imports and totalled 133MT

(source: RAC - 1 Aug 2018 to 31 Mar 2019). Imports 1st August 2018 to May 2019 total 1,853MT (3.4% of overall world sales).





Of the California Raisins imported to Denmark in 2017/18, 49% were retail packed totalling 649MT. Bulk shipments of California imports accounted for approximately 51% of imports and totalled 462MT (source: RAC from 1st Aug 2018 to 31st Mar 2019).

Imports 1st August 2018 to March 2019 account for: 457MT (1% of overall world sales).



A 5% increase over the previous year's imports of 1,045MT (source: RAC).

Of the California Raisins imported to Finland in 2017/18, 57% were retail packed totalling 705MT.

Bulk shipments of California imports accounted for approximately 43% of imports and totalled 393MT (source: RAC).

Imports from 1st August 2018 to March 2019 account for: 631MT (1% of overall world sales).





During 2018, California Raisins recorded some great results in many different categories.





containing
California Raisins
were produced
during 2018.









Finland 831 MT*

RUSSIN



russin

59% of bakers, cereal producers are using California Raisins over and above any other

vine fruit.







of the trade are currently using California Raisins in their products which is 2% more than 2016.





launches new

California Raisins

Consumers in Scandinavia are among the highest users of social media in Europe (at least 50% of the overall population). Facebook has the largest following in each country along with high numbers of Instagram users.

With the successful launch of the RAC social media channels in May 2019, RAC will continue to raise awareness of California Raisins across Scandinavia and drive traffic to the new California Raisins EU website.

The RAC will conduct a Facebook advertising campaign targeting consumers in Denmark, Sweden, Finland and Norway. Attention grabbing ads will tap into consumer interest in food, cooking, baking and California provenance, these images will inspire consumers to use California Raisins in new and innovative ways.



Fight new recipes have been produced and requests are coming in for more information and the full recipes. Recipes and Facebook activity throughout 2019/2020 will continue to be the focus of the campaign.

media campaign

Advertising will target foodies who shop at stores where California Raisins can be found. Videos will also be produced throughout the year including Christmas to tie in with instore promotions.

10.7 million on Instagram

18.3 million on Facebook

The campaign will also encourage dried fruit buyers to offer California Raisins to consumers over and above any other dried vine fruit.

The campaign aims to communicate the health benefits, versatility and superior taste of California Raisins as well as highlighting where to buy California Raisins.



New website launched

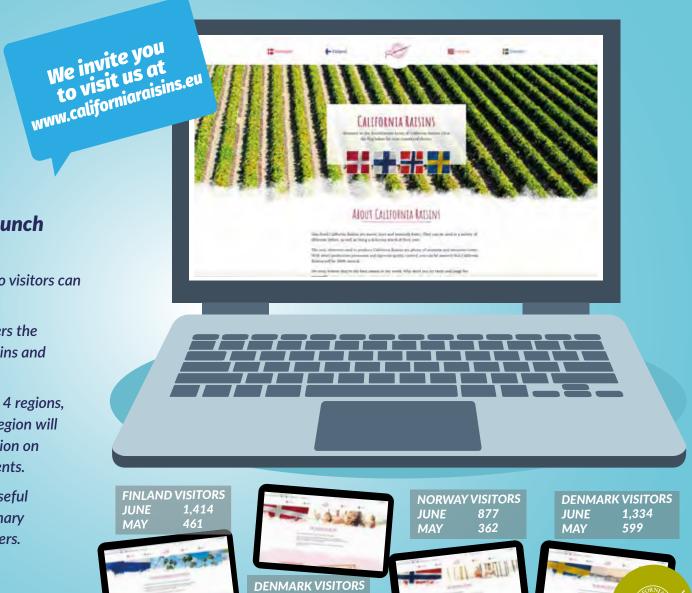
We are pleased to announce the launch of our new Scandinavian website.

The design provides an interactive experience so visitors can browse based on their location.

The RAC wanted to give Scandinavian consumers the opportunity to learn more about California Raisins and increase product awareness.

Our new site is divided with content relevant to 4 regions, Denmark, Sweden, Norway and Finland. Each region will include up-to-date news, general local information on instore promotions, consumer activities and events.

The new website will be kept up-to-date with useful information as we establish this portal as a primary source of information for Scandinavian consumers.



JUNE

MAY

889

435



Socially Inter-Active

June 2019

58,000

1,900

209,600

California Raisins has been active on Facebook in 2019. Results are on the up with more impressions and clicks month by month.





47,000 254,000

1,200

1,300





tacebook



tacebook



Sweden

Reach: **Impressions Link Clicks**

Clicks up by 316%

mpressions

Norway

Reach: **Impressions Link Clicks**

Clicks June 2019 up by 396%

> Impressions 333%

> > Clicks

up by

302%

Finland

June 2019 Reach: 90,000 **Impressions** 471,000 Link Clicks 1,900

Clicks up by 428%

Impressions up by 413%

Denmark

Reach: **Impressions Link Clicks**

June 2019 56,000 305,000

Impressions up by





Targetting Scandinavian retail

During 2019/2020 the RAC will be targeting the Retail sector.

The retail market is an important sales channel for California Raisins in all 4 countries across the region. Across the region around 70% of California Raisins are sold via retail outlets. ICA and Co-op dominate the Swedish retail market with 1,951 stores, and in Norway Norges Gruppen and Co-op have a 60% share of the retail grocery market with 2,416 stores. In Denmark Co-op and Salling Group have the majority of market share with 44% and 1,606 stores. In Finland Kesko is by far the dominant force in grocery retail with 1,180 stores followed by S Group who market under a variety of individual sub-brands which collectively account for 690 stores.

Consumers throughout the region enjoy standards of living which are among the highest in the world and they demand convenience, variety and fresh nutritional foods. Consumers, in Sweden and Norway in particular, are willing to pay higher prices for food and drink products that they perceive to meet their health requirements. RAC will capitalize on this by educating retailers and consumers about the nutritional value of California Raisins whilst providing healthy ideas for consumers. RAC will liaise with retailers and partner them in communicating health orientated messages at point of sale and advertorial placements in in-store magazines as well as retailer websites.

















6 exciting new recipes were produced and will appear in our advertising and PR campaign throughout the year.

If you would like more information please send an email to: info@californiaraisins.co.uk





The world's favourite raisin...

advertising campaign for 2019

In early 2019, RAC conducted an advertising campaign, targeting wholesalers, food manufacturers and retailers. Using targeted publications the RAC ran advertising and editorials throughout both printed media and online channels.



Dap, Da-ua-di-da-da



